



October 27, 2022

Company name: Maruha Nichiro Corporation
Stock exchange listing: Tokyo Stock Exchange, Prime Market
Stock code: 1333 URL <https://www.maruha-nichiro.com/>
Representative:
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Notice Regarding Determination of Terms and Conditions for Issuance of Blue Bonds

Maruha Nichiro Corporation (the "Company") decided today to issue Blue Bonds (1st Series Unsecured Bonds) under the following terms and conditions.

1. Overview of Blue Bonds

1. Name of bond	Maruha Nichiro Corporation 1st Unsecured Bond (Blue Bond)
2. Total issued amount	5 billion yen
3. Interest rate	0.55% per year
4. Payment date	November 2, 2022
5. Maturity date (years)	November 2, 2027 (5 years)
6. Interest payment date	May 2 and November 2, every year
7. Acquired rating	BBB+ (Rating and Investment Information, Inc.)
8. Third-party evaluation of the Blue Finance Framework	Rating and Investment Information, Inc.
9. Lead managing companies	Mizuho Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co.
10. Structuring agent	Mizuho Securities Co., Ltd.
11. Financial agent	Mizuho Bank, Ltd.
12. Main use of funds	Environmentally sustainable fisheries and aquaculture operations, etc.

Investment Declaration on this Blue Bond

As of today, the following investors have announced their interest and investment commitments to this Blue Bond.

<List of investors who have committed to investing> (in the order of the Japanese syllabary)

- Ibaraki Prefectural Credit Federations of Agricultural Cooperatives
- The Bank of Kochi, Ltd
- TECHNO RYOWA LTD.
- THE KITAOSAKA SHINKIN BANK
- Kushiro Shinkin Bank
- SHIGAKEN SHINYOUNOUGYOKYUODOUKUMIAIRENNGOUKAI
- THE SUGAMO SHINKIN BANK

- The Dai-ichi Life Insurance Company, Limited
- THE TSURUGA SHINKIN BANK
- Tokio Marine & Nichido Fire Insurance Co., Ltd.
- TOKYO BAY SHINKIN
- Nissay Asset Management Corporation
- The Neo First Life Insurance Company, Limited.
- FUKUOKA SHINYOU KUMIAI
- Mie Prefecture credit federation of agricultural cooperatives
- The Mishima Shinkin Bank
- Mitsui Sumitomo Insurance Company, Limited
- The Rokinren Bank