

Results by Unit for 2Q (April-September) of FY ending March 2023

(JPY in Billions)

Segment	Unit	Net Sales (After applying revenue recognition)						Operating Income					
		Results			Full Year Forecast			Results			Full Year Forecast		
		Sep/22	Sep/21	Change	Previous Forecast	Revised Forecast	Change	Sep/22	Sep/21	Change	Previous Forecast	Revised Forecast	Change
Marine Products Business	Fishery Business	16.8	13.4	3.4	35.3	39.5	4.2	-0.4	-0.6	0.2	2.2	1.5	-0.7
	Aquaculture Business	8.0	6.8	1.2	13.7	14.8	1.2	1.1	-0.4	1.5	0.0	1.3	1.3
	Marine Products Trading	144.4	126.0	18.4	268.2	281.6	13.5	4.0	2.2	1.8	3.5	4.9	1.4
	Overseas Business	106.1	76.2	29.9	190.9	222.8	31.9	6.5	4.6	1.9	7.8	10.9	3.1
Segment Sub Total		275.3	222.5	52.8	508.1	558.8	50.7	11.3	5.9	5.4	13.5	18.7	5.2
Processed Foods Business	Processed Foods Business	51.0	49.2	1.8	99.0	95.8	-3.2	1.6	2.7	-1.1	3.9	2.9	-1.0
	Fine Chemicals	4.0	4.0	0	7.3	7.7	0.4	0.8	0.8	0	1.4	1.4	0
Segment Sub Total		55.0	53.2	1.8	106.3	103.5	-2.7	2.4	3.4	-1.0	5.3	4.3	-1.0
Foodstuff Distribution Business	Foodstuff Distribution Business	104.3	90.0	14.2	200.4	207.7	7.3	1.2	1.6	-0.5	2.9	2.5	-0.4
	Meat and Products Business	41.8	37.9	3.9	67.2	81.9	14.8	0.4	0.4	0.0	0.9	0.5	-0.4
Segment Sub Total		146.1	127.9	18.1	267.6	289.6	22.0	1.6	2.1	-0.5	3.8	3.0	-0.8
Logistics	Logistics	8.7	8.4	0.3	17.7	17.6	-0.1	0.7	0.7	0	1.5	1.4	-0.1
Others		0.2	0.2	0	0.3	0.4	0.1	0.1	0.1	0	0.2	0.2	0
Common Cost		-	-	-	-	-	-	-0.2	0.2	-0.4	-0.3	-0.5	-0.2
Total		485.2	412.2	73.0	900.0	970.0	70.0	15.9	12.5	3.5	24.0	27.0	3.0