



Summary of Consolidated Financial Results
For the Third Quarter of the Year Ending March, 2019
(Based on Japanese GAAP)

February 4, 2019

Company name: Maruha Nichiro Corporation
 Stock exchange listing: Tokyo Stock Exchange, First Section
 Stock code: 1333 URL <https://www.maruha-nichiro.com/>
 Representative:
 Title: President
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 Scheduled date for filing the quarterly report: February 12, 2019
 Scheduled date for Commencement of Dividend Payments: -
 Preparation of Explanatory Materials for Financial Results: Yes
 Information Meetings Arranged Related to Financial Results: No

(Yen in millions, rounded down)

1. Consolidated Financial Results for the Third Quarter of the Year Ending March, 2019
(April 1, 2018– December 31, 2018)

(1) Consolidated Result of Operations (cumulative)

(% figures denote year-on-year change)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
3rd Quarter of the Year Ending March, 2019	715,159	1.0	20,046	-8.8	23,478	-6.5	17,285	10.1
3rd Quarter of the Year Ended March, 2018	708,398	4.9	21,991	-13.7	25,101	-4.7	15,702	-5.8

(Note) Comprehensive Income: Third Quarter of the year ending March, 2019 ¥15,499million (-25.5%)
 Third Quarter of the year ended March, 2018 ¥20,792million (64.0%)

	Profit per Share	Diluted Profit Per Share
	Yen	Yen
3rd Quarter of the Year Ending March, 2019	328.45	-
3rd Quarter of the Year Ended March, 2018	298.34	-

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio
	Millions of yen	Millions of yen	%
3rd Quarter of the Year Ending March, 2019	569,308	152,616	22.3
Year Ended March, 2018	516,607	140,049	22.3

(Reference) Shareholders' Equity: ¥127,211 million (Third Quarter of the Year Ending March, 2019),
¥115,459 million (Year Ended March, 2018)

2. Dividends

	Annual Dividends per Share				
	1 st Quarter	2 nd Quarter	3 rd Quarter	Year End	Total
	Yen	Yen	Yen	Yen	Yen
Year Ended March, 2018	-	-	-	40.00	40.00
Year Ending March, 2019	-	-	-		
Year Ending March, 2019 (Estimate)				40.00	40.00

(Note) Revisions of dividend projections in the current quarter : yes / No

3. Forecast for the Year Ending March 31, 2019 (April 1, 2018 – March 31, 2019)

(% figures denote change from the same period in the previous year)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent		Profit per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	920,000	0.1	25,000	2.1	27,000	-3.3	17,000	5.6	323.02

(Note) Revisions of the forecast in the current quarter : yes / No

* Note

(1) Major changes among subsidiaries during period under review : yes / No

(2) Application of concise accounts procedures specific to the preparation of quarterly Consolidated financial statements : yes / No

(3) Changes in accounting principles, changes in accounting estimates, and retrospective restatements

(i) Changes due to revisions in accounting standards, etc. : yes / No

(ii) Changes other than (i) : yes / No

(iii) Changes in accounting estimates : yes / No

(iv) Retrospective restatements : yes / No

(4) Number of shares issued (common shares)

(i) Number of shares issued at the end of the period (including treasury stock)

Third Quarter of Fiscal 2018	52,656,910	Fiscal 2017	52,656,910
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(ii) Number of treasury stock at the end of the period

Third Quarter of Fiscal 2018	30,366	Fiscal 2017	26,784
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(iii) Average number of shares issued during the term

Third Quarter of Fiscal 2018	52,628,433	Third Quarter of Fiscal 2017	52,632,343
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* This summary of financial results is exempt from quarterly review procedures.

* Explanation of the appropriate use of business forecasts and other remarks

(Cautions related to Forward-looking statement, etc.)

Business forecasts contained in this report are based on information available to the Company and on a certain assumption the Company considers reasonable on the date of this report's announcement, and it does not constitute the Company's intention to promise the accomplishment of the forecasts. Due to unforeseen circumstances, however, actual results may differ significantly from such forecasts due to various risks and uncertainties which include, but are not limited to, global economic environment, intensified sales competition, fluctuations in exchange rate and interest rate, etc.

(How to obtain the explanatory materials for financial results)

The explanatory material for financial results is available on the Company's website from Monday, February 4, 2019.

This document is an excerpt translation of the original Japanese Document and is only for reference purpose. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.