

Summary of Consolidated Financial Results
For the Third Quarter of the Year Ending March, 2014
(Based on Japanese GAAP)

February 3, 2014

Company name: Maruha Nichiro Holdings, Inc.
 Stock exchange listing: Tokyo Stock Exchange, First Section
 Stock code: 1334 URL <http://www.maruha-nichiro.co.jp/english/>
 Representative:
 Title: President
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 Scheduled date for filing the quarterly report: February 10, 2014
 Scheduled date for Commencement of Dividend Payments: -
 Preparation of Explanatory Materials for Financial Results: No
 Information Meetings Arranged Related to Financial Results: No

(Yen in millions, rounded down)

1. Consolidated Financial Results for the Third Quarter of the Year Ending March, 2014
(April 1, 2013 – December 31, 2013)

(1) Consolidated Result of Operations (cumulative)

(% figures denote year-on-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
3rd Quarter of the Year Ending March, 2014	658,522	5.8	12,422	-3.0	15,246	11.0	6,156	-38.9
3rd Quarter of the Year Ended March, 2013	622,320	-1.4	12,806	-24.8	13,734	-10.2	10,080	165.9

(Note) Comprehensive Income: Third Quarter of the year ending March, 2014 ¥12,535 million (28.3%)
 Third Quarter of the Year ended March, 2013 ¥ 9,769 million (201.8%)

	Net Income per Share	Diluted Net Income Per Share
	Yen	Yen
3rd Quarter of the Year Ending March, 2014	12.44	11.69
3rd Quarter of the Year Ended March, 2013	20.07	18.85

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio
	Millions of yen	Millions of yen	%
3rd Quarter of the Year Ending March, 2014	522,090	92,421	15.1
Year Ended March, 2013	462,925	82,679	15.0

(Reference) Shareholders' Equity: ¥78,846 million (3rd Quarter of the Year Ending 2014), ¥69,561 million (Year Ended March, 2013)

2. Dividends

	Annual Dividends per Share				
	1 st Quarter	2 nd Quarter	3 rd Quarter	Year End	Total
	Yen	Yen	Yen	Yen	Yen
Year Ended March, 2013	-	-	-	3.00	3.00
Year Ending March, 2014	-	-	-		
Year Ending March, 2014 (Estimate)				3.00	3.00

(Note) Revisions of dividend projections in the current quarter : yes / No

Above "Dividends" pertains to common shares. For "Dividends" for classified shares which options are different from those of common shares (unlisted shares), refer to "Dividends of classified shares".

3. Forecast for the Year Ending March 31, 2014 (April 1, 2013 – March 31, 2014)

(% figures denote change from the same period in the previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income		Net Income per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	840,000	3.7	11,500	-4.1	13,500	1.9	4,500	-17.4	8.83

(Note) Revisions of the forecast in the current quarter : yes / No

***Notes**

(1) Major changes among subsidiaries during the period (change in specified subsidiaries due to change in scope of consolidation) : yes / No

(2) Application of concise accounts procedures and particular accounts procedures : yes / No

(3) Changes in accounting principles, changes in accounting estimates, and retrospective restatements

(i) Changes due to revisions in accounting standards, etc. : No

(ii) Changes other than (i) : No

(iii) Changes in accounting estimates : No

(iv) Retrospective restatements : No

(4) Number of shares issued (common shares)

(i) Number of shares issued at the end of the period (including treasury stock)	3rd Quarter of Fiscal 2014	495,984,430	Fiscal 2013	494,535,159
(ii) Number of treasury stock at the end of the period	3rd Quarter of Fiscal 2014	479,366	Fiscal 2013	434,564
(iii) Average number of shares issued during the term	3rd Quarter of Fiscal 2014	495,065,114	3Q / Fiscal 2013	502,317,053

*** Status of Performance of Quarterly Review Procedures**

At the time of this document's release, the quarterly review procedures under the Financial Instruments and Exchange Act had not been completed.

*** Explanation of the appropriate use of business forecasts and other remarks**

Business forecasts contained in this report are based on information available to the Company on the date of this report's announcement and on a certain assumption the Company considers reasonable, and it does not constitute the Company's intention to promise the accomplishment of the forecasts. Due to unforeseen circumstances, however, actual results may differ significantly from such forecasts due to various risks and uncertainties which include, but are not limited to, global economic environment, intensified sales competition, fluctuations in exchange rate and interest rate, etc.

Dividends of classified shares

Description of dividend per classified share which options are different from those of common shares;

	Annual Dividends per Share				
	1 st Quarter	2 nd Quarter	3 rd Quarter	Year End	Total
Type-1 Preferred share	Yen	Yen	Yen	Yen	Yen
Year Ended March, 2013	-	-	-	20.00	20.00
Year Ending March, 2014	-	-	-		
Year Ending March, 2014 (Estimate)				20.00	20.00

(Note) Revisions of dividend projections in the current quarter

: yes / No