

Summary of Consolidated Financial Results
For the Year Ended March, 2013
(Based on Japanese GAAP)

May 7, 2013

Company name: Maruha Nichiro Holdings, Inc.
 Stock exchange listing: Tokyo Stock Exchange, First Section
 Stock code: 1334 URL <http://www.maruha-nichiro.co.jp/english/>
 Representative:
 Title: President
 Name: Toshio Kushiro
 Inquiries: Toru Sakamoto
 Manager of Investor Relations & Public Relations Department
 Phone: +81 (0)3 6833 0826
 Scheduled date for shareholders' general meeting: June 26, 2013
 Scheduled date for filing the quarterly report: June 26, 2013
 Scheduled date for commencement of dividend distribution: June 27, 2013
 Preparation of Explanatory Materials for Financial Results: Yes
 Information Meetings Arranged Related to Financial Results (for analysts): Yes

(Yen in millions, rounded down)

1. Consolidated Financial Results for the Year Ended March, 2013 (April 1, 2012 – March 31, 2013)

(1) Consolidated Result of Operations (cumulative)

(% figures denote year-on-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
For the Year Ended March, 2013	809,789	(0.8)	11,996	(27.0)	13,250	(10.9)	5,448	60.9
For the Year Ended March, 2012	816,121	(0.9)	16,431	(5.7)	14,878	(1.4)	3,385	(6.1)

(Note) Comprehensive Income: The year ended March, 2013 ¥11,933 million (197.7 %)
 The Year ended March, 2012 ¥4,009 million (- %)

	Net Income per Share	Diluted Net Income Per Share	Return on Equity	Ordinary Income to total assets	Operating Income to Net Sales
	Yen	Yen	%	%	%
Year Ended March, 2013	10.62	10.23	8.3	2.8	1.5
Year Ended March, 2012	6.38	6.24	5.6	3.2	2.0

(Reference) Equity in income of affiliated companies: March, 2013 ¥531 million March, 2012 ¥543 million

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	Millions of yen	Millions of yen	%	Yen
Year Ended March, 2013	462,925	82,679	15.0	126.89
Year Ended March, 2012	468,054	73,737	13.1	106.61

(Reference) Shareholders' Equity: March, 2013 ¥69,561 million, March, 2012 ¥61,193 million

(3) Consolidated Cash Flow

	From Operating Activities	From Investing Activities	From Financing Activities	Cash & Cash Equivalents at the end of the period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Year Ended March, 2013	26,585	(11,773)	(16,153)	14,090
Year Ended March, 2012	18,369	(8,523)	(13,149)	15,473

2. Dividends

	Annual Dividends per Share					Total Dividends	Dividend Payout	Net Assets to Dividend
	1 st Quarter	2 nd Quarter	3 rd Quarter	Year End	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Year Ended March, 2012	-	-	-	3.00	3.00	1,528	47.0	2.9
Year Ended March, 2013	-	-	-	3.00	3.00	1,482	28.2	2.6
Year Ending March, 2014 (Estimate)				3.00	3.00		21.6	

(Note) The above "Dividends per Share" pertains to common share. For dividends per classified share which options are different from those of common share, please refer to "Dividends of classified share"

3. Forecast for the Year Ending March 31, 2014 (April 1, 2013 – March 31, 2014)

(% figures denote change from the same period in the previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income		Net Income per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	845,000	4.3	18,000	50.1	16,000	20.8	7,000	28.5	13.89

(Note) Revisions of the forecast in the current quarter : yes / No

*** Notes**

(1) Major changes among subsidiaries during period under review : yes / No

(2) Changes in accounting principles, changes in accounting estimates, and retrospective restatements

(i) Changes due to revisions in accounting standards, etc. : yes / No

(ii) Changes other than (i) : yes / No

(iii) Changes in accounting estimates : yes / No

(iv) Retrospective restatements : yes / No

(note) Subject to Article 14-7 of “Regulations Concerning Terminology, Format, and Preparation Methods for Consolidated Financial Statements.

(3) Number of shares issued (common shares)

(i) Number of shares issued at the end of the period (including treasury stock)	March, 2013	494,535,159	March, 2012	510,024,159
(ii) Number of treasury stock at the end of the period	March, 2013	434,564	March, 2012	400,639
(iii) Average number of shares issued during the term	March, 2013	500,293,469	March, 2012	509,338,053

(Reference) Summary of Non-consolidated Financial Results

Non-consolidated Financial Results for the Year Ended March 31, 2013 (April 1, 2012 – March 31, 2013)

	Revenues from Operations		Ordinary Income		Net Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
For the Year Ended March, 2013	13,342	30.4	7,620	92.8	317	(92.1)
For the Year Ended March, 2012	10,230	(6.6)	3,953	8.4	4,026	37.7

*** Status of Performance of Quarterly Review Procedures**

At the time of disclosure of these quarterly consolidated financial statements, review procedures were in progress for the quarterly financial statements based on the Financial Instruments and Exchange Act.

*** Explanation of the appropriate use of business forecasts and other remarks**

Business forecasts contained in this report are based on information available to the Company on the date of this report's announcement, and it does not constitute the Company's intention to promise the accomplishment of the forecasts. Due to unforeseen circumstances, however, actual results may differ significantly from such forecasts due to various risks and uncertainties which include, but are not limited to, global economic environment, intensified sales competition, fluctuations in exchange rate and interest rate, etc.

Dividends of classified shares

Description of dividend per classified share which options are different from those of common share;

	Annual Dividends per Share					Total Dividends
	1 st Quarter	2 nd Quarter	3 rd Quarter	Year End	Total	
Class-A Preferred share	Yen	Yen	Yen	Yen	Yen	Millions of yen
Year Ended March, 2012	-	-	-	20.00	20.00	134
Year Ended March, 2013	-	-	-	20.00	20.00	134
Year Ending March, 2014 (Estimate)				20.00	20.00	

(Note) Number of shares issued at the end of the period
 (Class-A Preferred Share)

Year Ended Mar., 2012	6,730,000
Year Ended Mar., 2013	6,730,000