

Summary of Consolidated Financial Results
For the First Quarter of the Year Ending March, 2013
(Based on Japanese GAAP)

August 6, 2012

Company name: Maruha Nichiro Holdings, Inc.
 Stock exchange listing: Tokyo Stock Exchange, First Section
 Stock code: 1334 URL <http://www.maruha-nichiro.co.jp/english/>
 Representative:
 Title: President
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 Scheduled date for filing the quarterly report: August 10, 2012
 Scheduled date for Commencement of Dividend Payments: -
 Preparation of Explanatory Materials for Financial Results: None
 Information Meetings Arranged Related to Financial Results: None

(Yen in millions, rounded down)

1. Consolidated Financial Results for the First Quarter of the Year Ending March, 2013
(April 1, 2012 – June 30, 2012)

(1) Consolidated Result of Operations (cumulative)

(% figures denote year-on-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First Quarter of the Year Ending March, 2013	195,009	-3.9	3,939	-35.9	4,905	-20.6	7,057	165.9
First Quarter of the Year Ended March, 2012	202,850	-0.5	6,148	25.5	6,175	32.7	2,654	-16.2

(Note) Comprehensive Income: First Quarter of the year ending March, 2013 ¥8,908 million (132.8%)
 First Quarter of the Year ended March, 2012 ¥3,826 million (45.4%)

	Net Income per Share	Diluted Net Income Per Share
	Yen	Yen
First Quarter of the Year Ending March, 2013	13.85	13.02
First Quarter of the Year Ended March, 2012	5.22	4.89

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio
	Millions of yen	Millions of yen	%
First Quarter of the Year Ending March, 2013	495,474	81,527	13.7
Year Ended March, 2012	468,054	73,737	13.1

(Reference) Shareholders' Equity: ¥67,866 million (First Quarter of the Year Ending 2013), ¥61,193 million (Year Ended March, 2012)

2. Dividends

	Annual Dividends per Share				
	1 st Quarter	2 nd Quarter	3 rd Quarter	Year End	Total
	Yen	Yen	Yen	Yen	Yen
Year Ended March, 2012	-	-	-	3.00	3.00
Year Ending March, 2013	-	-	-	-	-
Year Ending March, 2013 (Estimate)	-	-	-	3.00	3.00

(Note) 1. Revisions of dividend projections in the current quarter : yes / No

3. Forecast for the Year Ending March 31, 2013 (April 1, 2012 – March 31, 2013)

(% figures denote change from the same period in the previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income		Net Income per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six Months	405,000	0.7	7,500	-26.5	6,500	-24.7	7,000	183.1	13.74
Full year	840,000	2.9	16,500	0.4	14,500	-2.5	10,000	195.4	19.36

(Note) Revisions of the forecast in the current quarter : yes / No

4. Others

(1) Major changes among subsidiaries during period under review : yes / No

(2) Application of concise accounts procedures and particular accounts procedures : yes / No

(3) Changes in accounting principles, changes in accounting estimates, and retrospective restatements

(i) Changes due to revisions in accounting standards, etc. : yes / No

(ii) Changes other than (i) : yes / No

(iii) Changes in accounting estimates : yes / No

(iv) Retrospective restatements : yes / No

(4) Number of shares issued (common shares)

(i) Number of shares issued at the end of the period (including treasury stock)

First Quarter of Fiscal 2012	510,024,159	Fiscal 2011	510,024,159
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(ii) Number of treasury stock at the end of the period

First Quarter of Fiscal 2012	402,938	Fiscal 2011	400,639
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(iii) Average number of shares issued during the term

First Quarter of Fiscal 2012	509,621,417	1Q / Fiscal 2011	508,440,816
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* Status of Performance of Quarterly Review Procedures

At the time of this document's release, the quarterly review procedures under the Financial Instruments and Exchange Act had not been completed.

* Explanation of the appropriate use of business forecasts and other remarks

Business forecasts contained in this report are based on information available to the Company on the date of this report's announcement and on assumptions pertaining to uncertain factors that may affect the Company's future results. Due to unforeseen circumstances, however, actual results may differ significantly from such forecasts due to various risks and uncertainties which include, but are not limited to, global economic environment, intensified sales competition, fluctuations in exchange rate and interest rate, etc.

Dividends of classified shares

Description of dividend per classified share which options are different from those of common share;

	Annual Dividends per Share				
	1 st Quarter	2 nd Quarter	3 rd Quarter	Year End	Total
Class-A Preferred share	Yen	Yen	Yen	Yen	Yen
Year Ended March, 2012	-	-	-	20.00	20.00
Year Ending March, 2013	-	-	-	-	-
Year Ending March, 2013 (Estimate)	-	-	-	20.00	20.00

(Note) 1. Revisions of dividend projections in the current quarter

: yes / No