

Summary of Consolidated Financial Results
For the Third Quarter of the Year Ending March, 2016
(Based on Japanese GAAP)

February 8, 2016

Company name: Maruha Nichiro Corporation
 Stock exchange listing: Tokyo Stock Exchange, First Section
 Stock code: 1333 URL <http://www.maruha-nichiro.co.jp/english/>
 Representative:
 Title: President
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 Scheduled date for filing the quarterly report: February 15, 2016
 Scheduled date for Commencement of Dividend Payments: -
 Preparation of Explanatory Materials for Financial Results: No
 Information Meetings Arranged Related to Financial Results: No

(Yen in millions, rounded down)

1. Consolidated Financial Results for the Third Quarter of the Year Ending March, 2016
(April 1, 2015 – December 31, 2015)

(1) Consolidated Result of Operations (cumulative)

(% figures denote year-on-year change)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
3rd Quarter of the Year Ending March, 2016	683,013	2.3	14,952	52.9	16,106	32.7	9,048	3.1
3rd Quarter of the Year Ended March, 2015	667,942	-	9,779	-	12,135	-	8,778	-

(Note) Comprehensive Income: Third Quarter of the year ending March, 2016 ¥ 7,880 million (-46.5%)
 Third Quarter of the Year ended March, 2015 ¥ 14,738 million (- %)

	Net Income per Share	Diluted Net Income Per Share
	Yen	Yen
3rd Quarter of the Year Ending March, 2016	171.90	-
3rd Quarter of the Year Ended March, 2015	177.19	166.67

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio
	Millions of yen	Millions of yen	%
3rd Quarter of the Year Ending March, 2016	552,919	113,215	16.9
Year Ended March, 2015	502,016	109,177	17.7

(Reference) Shareholders' Equity: ¥93,298 million (3rd Quarter of the Year Ending March, 2016), ¥88,893 million (Year Ended March, 2015)

2. Dividends

	Annual Dividends per Share				
	1 st Quarter	2 nd Quarter	3 rd Quarter	Year End	Total
	Yen	Yen	Yen	Yen	Yen
Year Ended March, 2015	-	-	-	30.00	30.00
Year Ending March, 2016	-	-	-		
Year Ending March, 2016 (Estimate)				30.00	30.00

(Note) Revisions of dividend projections in the current quarter : No

3. Forecast for the Year Ending March 31, 2016 (April 1, 2015 – March 31, 2016)

(% figures denote change from the same period in the previous year)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent		Net Income per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	900,000	4.2	15,500	78.4	14,500	22.5	7,000	-3.0	132.98

(Note) Revisions of the forecast in the current quarter : No

*** Remarks**

(1) Major changes among subsidiaries during period under review : No

(2) Application of special accounting methods for presenting quarterly consolidated financial statements: Yes

(3) Changes in accounting principles, changes in accounting estimates, and retrospective restatements

- (i) Changes due to revisions in accounting standards, etc. : yes
- (ii) Changes other than (i) : No
- (iii) Changes in accounting estimates : No
- (iv) Retrospective restatements : No

(4) Number of shares issued (common shares)

- (i) Number of shares issued at the end of the period (including treasury stock)
- (ii) Number of treasury stock at the end of the period
- (iii) Average number of shares issued during the term

3rd Quarter of Fiscal 2015	52,656,910	Fiscal 2014	52,656,910
3rd Quarter of Fiscal 2015	16,718	Fiscal 2014	13,635
3rd Quarter of Fiscal 2015	52,641,341	3Q / Fiscal 2014	49,541,167

*** Status of Performance of Quarterly Review Procedures**

At the time of this document's release, the quarterly review procedures under the Financial Instruments and Exchange Act had not been completed.

*** Explanation of the appropriate use of business forecasts and other remarks**

Business forecasts contained in this report are based on information available to the Company and on a certain assumption the Company considers reasonable on the date of this report's announcement, and it does not constitute the Company's intention to promise the accomplishment of the forecasts. Due to unforeseen circumstances, however, actual results may differ significantly from such forecasts due to various risks and uncertainties which include, but are not limited to, global economic environment, intensified sales competition, fluctuations in exchange rate and interest rate, etc.