

Summary of Consolidated Financial Results
For the First Quarter of the Year Ending March, 2016
(Based on Japanese GAAP)

August 3, 2015

Company name: Maruha Nichiro Corporation
Stock exchange listing: Tokyo Stock Exchange, First Section
Stock code: 1333 URL <http://www.maruha-nichiro.co.jp/english/>
Representative:
Title: President
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Scheduled date for filing the quarterly report: August 10, 2015
Scheduled date for Commencement of Dividend Payments: -
Preparation of Explanatory Materials for Financial Results: None
Information Meetings Arranged Related to Financial Results: None

(Yen in millions, rounded down)

1. Consolidated Financial Results for the First Quarter of the Year Ending March, 2016
(April 1, 2015– June 30, 2015)

(1) Consolidated Result of Operations (cumulative)

(% figures denote year-on-year change)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
1st Quarter of the Year Ending March, 2016	215,294	4.9	2,754	-32.2	3,368	-15.9	2,176	-44.3
1st Quarter of the Year Ended March, 2015	205,282	-	4,062	-	4,006	-	3,910	-

(Note) Comprehensive Income: First Quarter of the year ending March, 2016 ¥3,388million (-27.0%)
First Quarter of the Year ended March, 2015 ¥ 4,639million (- %)

	Profit per Share	Diluted Profit Per Share
	Yen	Yen
1st Quarter of the Year Ending March, 2016	41.34	-
1st Quarter of the Year Ended March, 2015	78.93	74.27

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio
	Millions of yen	Millions of yen	%
1st Quarter of the Year Ending March, 2016	515,173	109,358	17.3
Year Ended March, 2015	502,016	109,177	17.7

(Reference) Shareholders' Equity: ¥89,100 million (First Quarter of the Year Ending March, 2016), ¥88,893million (Year Ended March, 2015)

2. Dividends

	Annual Dividends per Share				
	1 st Quarter	2 nd Quarter	3 rd Quarter	Year End	Total
	Yen	Yen	Yen	Yen	Yen
Year Ended March, 2015	-	-	-	30.00	30.00
Year Ending March, 2016	-	-	-	-	-
Year Ending March, 2016 (Estimate)	-	-	-	30.00	30.00

(Note) Revisions of dividend projections in the current quarter : yes / No

3. Forecast for the Year Ending March 31, 2016 (April 1, 2015 – March 31, 2016)

(% figures denote change from the same period in the previous year)

	Net Sales		Operating Income		Ordinary Income		Profit attributable to owners of parent		Profit per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	900,000	4.2	15,500	78.4	14,500	22.5	7,000	-3.0	132.97

(Note) Revisions of the forecast in the current quarter : yes / No

*** Note**

(1) Major changes among subsidiaries during period under review : yes / No

(2) Application of concise accounts procedures specific to the preparation of quarterly Consolidated financial statements : / No

(3) Changes in accounting principles, changes in accounting estimates, and retrospective restatements

(i) Changes due to revisions in accounting standards, etc. : / No

(ii) Changes other than (i) : yes / No

(iii) Changes in accounting estimates : yes / No

(iv) Retrospective restatements : yes / No

(4) Number of shares issued (common shares)

(i) Number of shares issued at the end of the period (including treasury stock)

First Quarter of Fiscal 2015	52,656,910	Fiscal 2014	52,656,910
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(ii) Number of treasury stock at the end of the period

First Quarter of Fiscal 2015	14,988	Fiscal 2014	13,635
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(iii) Average number of shares issued during the term

First Quarter of Fiscal 2015	52,642,475	1Q / Fiscal 2014	49,544,169
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*** Status of Performance of Quarterly Review Procedures**

At the time of this document's release, the quarterly review procedures under the Financial Instruments and Exchange Act had not been completed.

*** Explanation of the appropriate use of business forecasts and other remarks**

Business forecasts contained in this report are based on information available to the Company and on a certain assumption the Company considers reasonable on the date of this report's announcement, and it does not constitute the Company's intention to promise the accomplishment of the forecasts. Due to unforeseen circumstances, however, actual results may differ significantly from such forecasts due to various risks and uncertainties which include, but are not limited to, global economic environment, intensified sales competition, fluctuations in exchange rate and interest rate, etc.