

Summary of Consolidated Financial Results
For the Second Quarter of the Year Ending March, 2013
(Based on Japanese GAAP)

November 5, 2012

Company name: Maruha Nichiro Holdings, Inc.
 Stock exchange listing: Tokyo Stock Exchange, First Section
 Stock code: 1334 URL <http://www.maruha-nichiro.co.jp/english/>
 Representative:
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 Scheduled date for filing the quarterly report: November 12, 2012
 Scheduled date for Commencement of Dividend Payments: -
 Preparation of Explanatory Materials for Financial Results: Yes
 Information Meetings Arranged Related to Financial Results: Yes (for analysts)

(Yen in millions, rounded down)

1. Consolidated Financial Results for the Second Quarter of the Year Ending March, 2013
(April 1, 2012 – September 30, 2012)

(1) Consolidated Result of Operations (cumulative)

(% figures denote year-on-year change)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
2nd Quarter of the Year Ending March, 2013	389,396	-3.2	5,824	-42.9	6,058	-29.3	6,565	165.5
2nd Quarter of the Year Ended March, 2012	402,339	-0.7	10,205	24.7	8,630	37.3	2,473	11.6

(Note) Comprehensive Income: Second Quarter of the year ending March, 2013 ¥5,192 million (82.0 %)
 Second Quarter of the Year ended March, 2012 ¥2,852 million (- %)

	Net Income per Share	Diluted Net Income Per Share
	Yen	Yen
2nd Quarter of the Year Ending March, 2013	12.96	12.18
2nd Quarter of the Year Ended March, 2012	4.86	4.55

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio
	Millions of yen	Millions of yen	%
2nd Quarter of the Year Ending March, 2013	488,055	75,811	13.0
Year Ended March, 2012	468,054	73,737	13.1

(Reference) Shareholders' Equity: ¥63,636 million (2nd Quarter of the Year Ending 2013), ¥61,193 million (Year Ended March, 2012)

2. Dividends

	Annual Dividends per Share				
	1 st Quarter	2 nd Quarter	3 rd Quarter	Year End	Total
	Yen	Yen	Yen	Yen	Yen
Year Ended March, 2012	-	-	-	3.00	3.00
Year Ending March, 2013	-	-	-	-	-
Year Ending March, 2013 (Estimate)	-	-	-	3.00	3.00

(Note) 1. Revisions of dividend projections in the current quarter : yes / No

3. Forecast for the Year Ending March 31, 2013 (April 1, 2012 – March 31, 2013)

(% figures denote change from the same period in the previous year)

	Net Sales		Operating Income		Ordinary Income		Net Income		Net Income per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	840,000	2.9	16,500	0.4	14,500	-2.5	10,000	195.4	19.72

(Note) Revisions of the forecast in the current quarter : yes / No

4. Others

- (1) Major changes among subsidiaries during period under review (change in specified subsidiaries involving changes in scope of consolidation) : yes / No
- (2) Application of concise accounts procedures specific to the preparation of quarterly Consolidated financial statements : / No
- (3) Changes in accounting principles, changes in accounting estimates, and retrospective restatements
- (i) Changes due to revisions in accounting standards, etc. : / No
 - (ii) Changes other than (i) : yes / No
 - (iii) Changes in accounting estimates : / No
 - (iv) Retrospective restatements : yes / No

(4) Number of shares issued (common shares)

(i) Number of shares issued at the end of the period (including treasury stock)	2nd Quarter of Fiscal 2012	494,535,159	Fiscal 2011	510,024,159
(ii) Number of treasury stock at the end of the period	2nd Quarter of Fiscal 2012	407,434	Fiscal 2011	400,639
(iii) Average number of shares issued during the term	2nd Quarter of Fiscal 2012	506,437,034	2 nd Quarter of Fiscal 2011	509,045,808

* Status of Performance of Quarterly Review Procedures

At the time of this document's release, the quarterly review procedures under the Financial Instruments and Exchange Act had not been completed.

* Explanation of the appropriate use of business forecasts and other remarks

Business forecasts contained in this report are based on information available to the Company and a certain assumptions judged to be reasonable on the date of this report's announcement, and it does not constitute the Company's intention to promise the accomplishment of the forecasts. Due to unforeseen circumstances, however, actual results may differ significantly from such forecasts due to various risks and uncertainties which include, but are not limited to, global economic environment, intensified sales competition, fluctuations in exchange rate and interest rate, etc.

Dividends of classified shares

Description of dividend per classified share which options are different from those of common share;

	Annual Dividends per Share				
	1 st Quarter	2 nd Quarter	3 rd Quarter	Year End	Total
Class-A Preferred share	Yen	Yen	Yen	Yen	Yen
Year Ended March, 2012	-	-	-	20.00	20.00
Year Ending March, 2013	-	-	-	-	-
Year Ending March, 2013 (Estimate)	-	-	-	20.00	20.00

(Note) 1. Revisions of dividend projections in the current quarter

: yes / No